

Ways to contribute

St. Mary's Foundation is dependent upon the generosity of donors to continue to financially assist St. Mary's Parish, School and Cemetery.

You can choose which fund you wish to support and direct your gift in a number of ways:

- Outright cash gift
- Contribute assets such as grain or stock
- Donate securely on-line with your credit card at our website at stormlakecatholic.com
- Memorial gifts
- Bequests in your will or estate plan
- Investment vehicles such as life insurance and charitable remainder annuities.

For more information on how to contribute, contact St. Mary's Development Office at 712/732-3110 or smalumni@iw.net.



Supporting
St. Mary's

St. Mary's Foundation



St. Mary's Foundation of Storm Lake
Tax ID: 42-1433381

320 Seneca St.
P.O. Box 1106
Storm Lake, IA
50588

Phone: 712/732-3110 Ext. 15
Web: stormlakecatholic.com
E-mail: smalumni@iw.net



A non-profit
organization

Stormlakecatholic.com

St. Mary's Foundation



The foundation was established originally to aid St. Mary's School

The primary purpose of the foundation is to hold, administer, invest and distribute endowed

funds of the church, school and cemetery. Funds received are held with the understanding that they would be permanently invested with the annual income used to support the parish, school and cemetery.

"St. Mary's School Foundation" was established in 1978 as an entity of St. Mary's Church, Storm Lake, Iowa with \$180,000 in assets. The name was changed to also accommodate funds for the church and cemetery. Today, "St. Mary's Foundation" is a separate 501c3 organization with nearly \$2.5 million in assets. (October 30, 2014)

Many of the contributions to the foundation are through memorials, bequests, estates, trusts and life insurance. **Please consider including St. Mary's Foundation in YOUR will or estate plans.**

Governance

The St. Mary's Foundation is managed by its own separate board of directors, including Most Reverend R. Walker Nickless, Rev. Msgr. R. Mark Duchaine, John Murray (President), Fr. Timothy Friedrichsen (Vice President), Kevin Pickhinke (Treasurer), Chad Halder, Charlie Larson, David Drey, Pat Sand. The parish finance director and development director serve as ex-officio members of the foundation. The board meets quarterly.

Foundation funds are invested in a pooled fund. All investment income earned can be distributed annually as authorized by the board. Each fund is allocated income on a pro-rated basis.

Funds in the Foundation

There are numerous funds within the foundation - many have different purposes and restrictions, including:

- St. Mary's School
- St. Mary's Church (building upkeep)
- St. Mary's Church
- St. Mary's Cemetery
- Teachers' Salaries Endowment (St. Mary's School)
- School Capital Campaign 1993 (upkeep of school buildings)



The foundation now has funds for tuition assistance for St. Mary's students.

There are also a number of named St. Mary's School Tuition Assistance

Funds to generate

interest for providing aid to St. Mary's School families:

- Fr. Steve Robisch Tuition Fund
- J.F. and Marye McKenna Tuition Assistance Fund
- Leo and Rosemary Overmohle Tuition Assistance Fund
- General Tuition Assistance Fund

Thank you for considering a gift to St. Mary's Foundation—a gift that will continue to give!

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